

TALENT INVESTMENT CO PRIVATE LIMITED

158, LENIN SARANI, 3RD FLOOR, ROOM NO. 7B, KOLKATA-700013

MOB: 033 4064 7251, EMAIL ID: talent.investment@rediffmail.com

CIN: U6120WB1984PTC037950

To,

**(1) Bombay Stock Exchange of India Limited
25th Floor, BSE Building, P.J Tower, Dalal Street,
Fort, Mumbai-400001. Address: 25th Floor, BSE Building,
P.J Tower, Dalal Street, Fort, Mumbai-400001.**

**(2) The Secretary
Gretex Corporate Services Limited
A-401, Floor 4th, Plot FP-616, (PT), Naman Midtown,
Senapati Bapat Marg, Near Indiabulls, Dadar (w),
Delisle Road, Mumbai, Mumbai, Maharashtra, India, 400013**

**Sub: Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulation ,2011 (“the Regulations”)**

Dear Sir,

We wish to inform you that 5,92,800 Warrants of Rs. 10 each representing 3.49% of the paid-up equity share capital of Gretex Corporate Services Limited held by Talent Investment Company Private Limited, one of the Promoter Group of the Company, has been allotted on August 08, 2024.

The disclosure in the format prescribed under the Regulation 29(2) of the Regulation in this respect is enclosed herewith as Annexure-A.

Kindly acknowledge receipt.

Yours faithfully,

For, **Talent Investment Company Private Limited**

**Anita Harlalka
Director
DIN: 05322746**

**Place: Mumbai
Date: 24.09.2024**

Encl: a/a

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Annexure-A

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Gretex Corporate Services Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<u>Acquirer</u> 1) Talent Investment & Co Limited <u>Person Acting in Concern (PAC)</u> 1) Alok Harlalka 2) Arvind Harlalka 3) Bonanza Agency LLP 4) Arvind Harlalka HUF 5) Alok Harlalka HUF 6) Sumit Harlalka HUF 7) Sumeet Harlalka 8) Pooja Harlalka 9) Sashi Harlalka 10) Rajkumari Harlalka 11) Anita Harlalka 12) Harsh Harlalka 13) Gourav Harlalka		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)

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Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	14,38,560 (Individually)	12.49%	12.49%
	61,89,255 (Together with PAC)	53.75%	53.75%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	76,27,815	66.24%	66.24%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/ convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	5,92,800 (Individually)	N.A.	4.66%
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	5,92,800	N.A.	4.66%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	14,38,560 (Individually)	12.07%	11.32%
	61,89,255 (Together with PAC)	51.95%	48.67%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			4.66%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	5,92,800 (Individually)	N.A.	
e) Total (a+b+c+d)	76,27,815 equity shares and 5,92,800 convertible warrants	64.02	64.65%

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Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	preferential allotment
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	08/08/2024
Equity share capital / total voting capital of the TC before the said acquisition / sale	11515545 (Equity Shares)
Equity share capital/ total voting capital of the TC after the said acquisition / sale	11915545 (Equity Shares)
Total diluted share/voting capital of the TC after the said acquisition	^ 1,27,15,545(Equity Shares)

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the StockExchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

^The shareholding of the Proposed Subscriber post exercise of Warrants as shown is calculated assuming full exercise of the Warrants and consequent allotment of Equity Shares to the Proposed Subscriber and assuming no increase or decrease in total share capital of the Company has occurred in the interim of the subscription to the Warrants and their conversion into Equity Shares.

For, **Talent Investment Company Private Limited**

Anita Harlalka

Director

DIN: 05322746

Signature of the acquirer / ~~seller~~ / ~~Authorised Signatory~~

Place: Mumbai

Date: 24.09.2024

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